**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 June 2022**

**Subject:** New Financial Instrument Listing

**(BAYPORT SECURITISATION (RF) LIMITED – “BAYB23”)**

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYB23

**Nominal Issued** R70,000,000.00

**Issue Price** 100%

**Coupon** 11.258% (3 Month JIBAR as at 30 June 2022 of 5.008% plus 625bps) Interest from the issue date to 30 Sep 2023 is a minimum of 3-month ZAR-JIBAR plus 625 basis points (payable quarterly) Interest for the period 01 Oct 2023 to 30 June 2026 is 3 month ZAR-JIBAR plus 615 basis points.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2026

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 June 2022

**Date Convention** Following

**Interest Commencement Date** 30 June 2022

**First Interest Payment Date** 30 September 2022

**Call / Step Up Date** 30 September 2023

**ISIN No.** ZAG000187584

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYB23%20PricingSupplement3006.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYB23%20PricingSupplement3006.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keletso Moloi The Standard Bank of SA Bank Ltd

Corporate Actions JSE +27 11 5207000